

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	Mega Uranium Ltd.					
Reporting Year	From	10/1/2020	To:	9/30/2021	Date submitted	2/23/2022
Reporting Entity ESTMA Identification Number	E571030		<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report			
Other Subsidiaries Included (optional field)						
Not Consolidated						
Not Substituted						
Attestation by Reporting Entity	<p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p>					
Full Name of Director or Officer of Reporting Entity	Carmelo Marrelli			Date	23-Feb-22	
Position Title	Chief Financial Officer					

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Reporting Entity Name	Mega Uranium Ltd.		Currency of the Report	CAD	
Reporting Entity ESTMA Identification Number	E571030				
Subsidiary Reporting Entities (if necessary)					

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ^{3,4}
Australia	State of Queensland	Department of Natural Resource, Mines and Energy			139,987					\$ 139,987	Tenement Rents, Rates & Environmental fees paid to State Government. Using a weighted average of the exchange rates during the period of AUD 1 to CAD 0.9504.
Australia	State of Queensland	Department of Environment and Heritage Protection			4,556					\$ 4,556	Tenement Rents, Rates & Environmental fees paid to State Government. Using a weighted average of the exchange rates during the period of AUD 1 to CAD 0.9504.
Australia	State of Queensland	Charters Towers Regional Council			22,454					\$ 22,454	Tenement Rents, Rates & Environmental fees paid to State Government. Using a weighted average of the exchange rates during the period of AUD 1 to CAD 0.9504.
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Additional Notes:

¹ Enter the proper name of the Payee receiving the money (i.e. the municipality of x, the province of y, national government of z).

² Optional field.

³ When payments are made in-kind, the notes field must highlight which payment includes in-kind contributions and the method for calculating the value of the payment.

⁴ Any payments made in currencies other than the report currency must be identified. The Reporting Entity may use the Additional notes row or the Notes column to identify any payments that are converted, along with the exchange rate and

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Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ^{2,3}
Australia	Georgetown			1,941					\$ 1,941	Tenement Rents, Rates & Environmental fees paid to State Government. Using a weighted average of the exchange rates during the period of AUD 1 to CAD 0.9504.
Australia	Ben Lomond			165,056					\$ 165,056	Tenement Rents, Rates & Environmental fees paid to State Government. Using a weighted average of the exchange rates during the period of AUD 1 to CAD 0.9504.

Additional Notes³:

¹ Enter the project that the payment is attributed to. Some payments may not be attributable to a specific project, and do not need to be disclosed in the "Payments by Project" table.
² When payments are made in-kind, the notes field must highlight which payment includes in-kind contributions and the method for calculating the value of the payment.
³ Any payments made in currencies other than the report currency must be identified. The Reporting Entity may use the "Additional Notes" row or the "Notes" column to identify any payments that are converted, along with the exchange rate and primary method used for